

THIS IS A FORMAT OF BCL (BANK COMFORT LETTER) : THIS IS OUR ACCEPTABLE
PLEASE COPY AND PASTE ON TO BANK'S LETTERHEAD (OFFICIAL STATIONERY)

BANK COMFORT LETTER

TO: APEC PACIFIC ENERGY CORPORATION

DATE:

WE THE UNDERSIGNED WITH FULL BANKING RESPONSIBILITY, HEREBY CONFIRM THAT OUR CLIENT (Buyer's name), WITH ACCOUNT NUMBER....., IS FINANCIALLY ABLE TO INITIATE THE TRANSACTION INVOLVING PURCHASE OF..... (quantity and product name) DURING THE NEXT..... (Period of time).

WE UNDERSTAND THAT THE SHIPMENT FACE VALUE OF THE NEEDED FULLY FUNDED, CONFIRMED, IRREVOCABLE, DIVISIBLE, ASSIGNABLE, TRANSFERABLE, AUTO-REVOLVING, LETTER OF CREDIT PAYABLE AT SIGHT WILL BE..... (USD in words) PER SHIPMENT AND THE TOTAL VALUE OF THE TRANSACTION FOR..... (period of contract length) WILL BE (US\$ in words).

WE CERTIFY ONLY THAT..... (buyer's name) HAS SUFFICIENT FUNDS ON THE ACCOUNT AND SUFFICIENT LINE OF CREDIT WITH OUR BANK TO COMPLETE THE ABOVE TRANSACTION.

WE GUARANTEE THAT THE PAYMENT (FULLY FUNDED, CONFIRMED, IRREVOCABLE, DIVISIBLE, ASSIGNABLE, TRANSFERABLE, AUTO-REVOLVING, LETTER OF CREDIT) WILL BE USED FOR THIS TRANSACTION AND WILL REVOLVE FROM SHIPMENT TO SHIPMENT DURING THE DURATION OF THE CONTRACT SHOULD OUR ABOVE MENTIONED CUSTOMER WISHES US TO DO SO.

BANK NAME:

BRANCH:

FULL ADDRESS

TEL:

FAX:

TELEX

SORT CODE / SORT CODE / ABA

IBAN / ROUTING No.:

CONTACT:

POSITION:

SWIFT NUMBER:

ACCOUNT NUMBER:

ACCOUNT NAME:

WE HAVE BEEN INFORMED BY OUR CLIENT..... (buyer's name) THAT HE HEREBY GIVES PERMISSION TO THE SELLER TO CONDUCT A SOFT PROBE ON HIS ACCOUNT.

Authorized Signature & Bank Seal
(Name & Designation of the person signing)